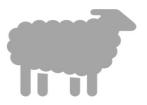




Definitions:



- Vegan diet = plantbased diet:
 - no animal products
 (such as meat, fish, cheese, dairy, eggs, honey etc.)



Vegan lifestyle:



 no animal products, no animal-derived products (such as leather shoes or wool clothes), no products tested on animals Figures
about vegan
lifestyle in
Germany



German diets 2022:

Vegan

Vegans: 2% of population

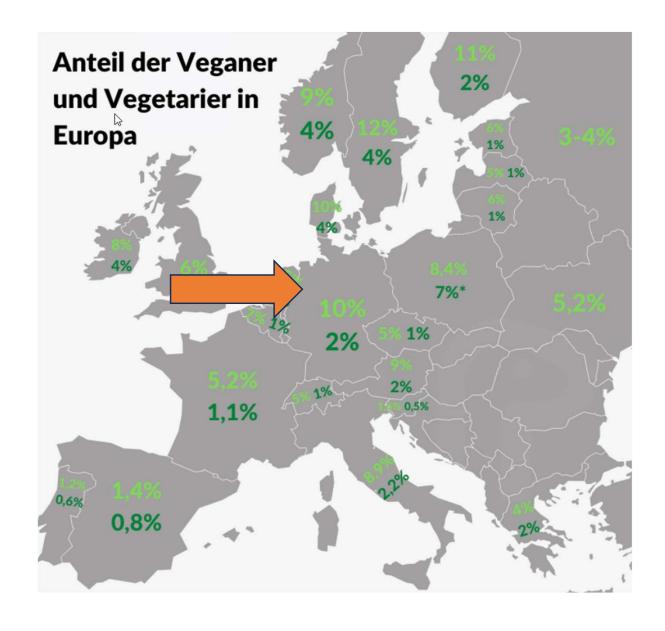


Vegetarians: 10% of population

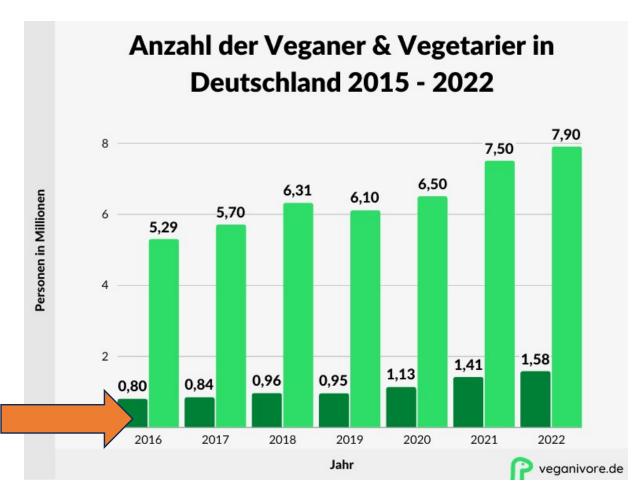
 Flexitarians: 18% (reduced meat consumption, meat & dairy substitutes)

EU comparison

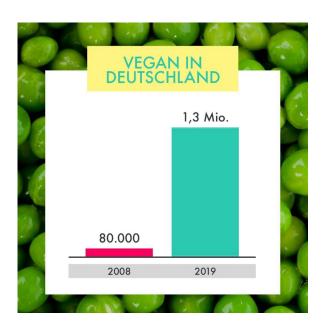
 Germany among the EU countries with the highest share of vegans & vegetarians



Growing number of vegans: +100% in 6 years



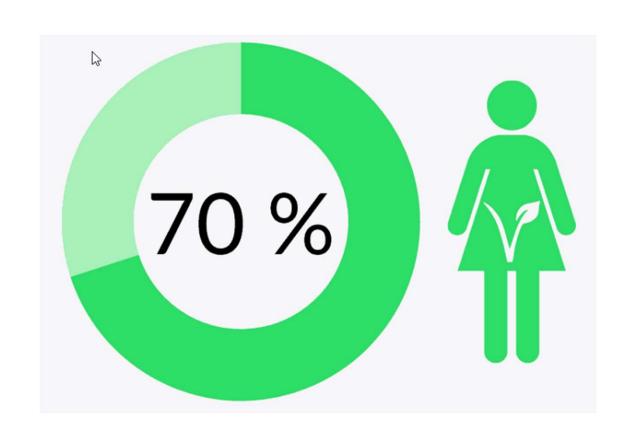
20008: 80.000 vegans in Germany 2019: 1.3 million => **over 16x higher**



Number of vegetarians & vegans in Germany 2015 – 2022 (dark green: vegans, light green: vegetarians)

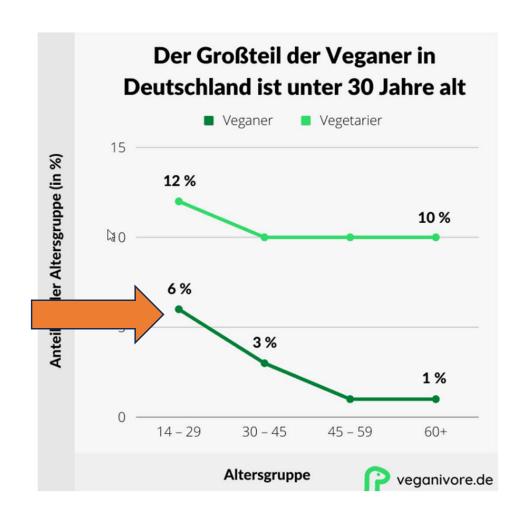


be female (70% of all vegans)



be under 30

Share of vegans & vegetarians in different age groups: 6% of people aged 14 to 29 are vegan



be highly educated

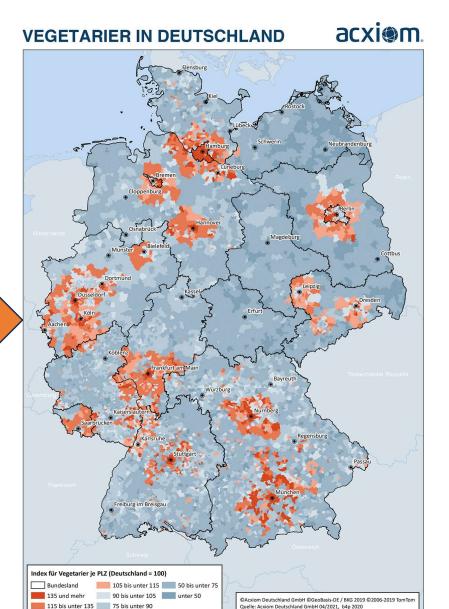
Approx 7.5% of all university students are vegan

(+25% vegetarian)



live in big cities

Highest density (dark red) of vegans in Germany





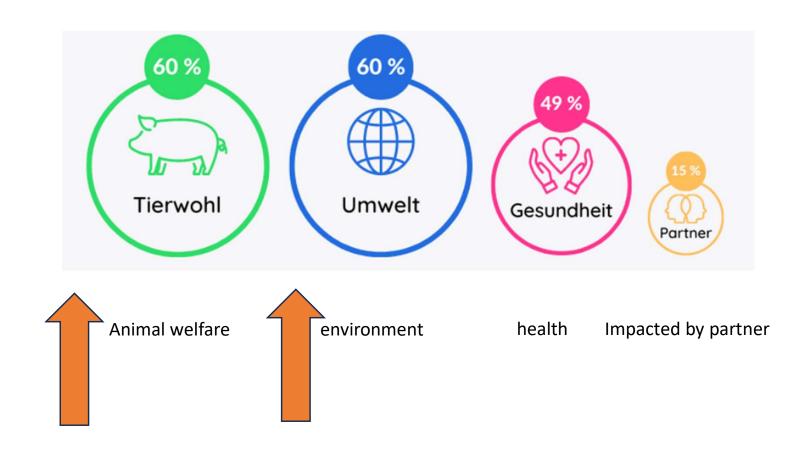
High number of people who are not vegans, but eat vegan products and meat/dairy substitutes

- Nearly 50% of all Germans drink plant-based milk (e.g. oat milk, almond milk, soy milk)
- Around one third of all Germans do not drink cow's milk



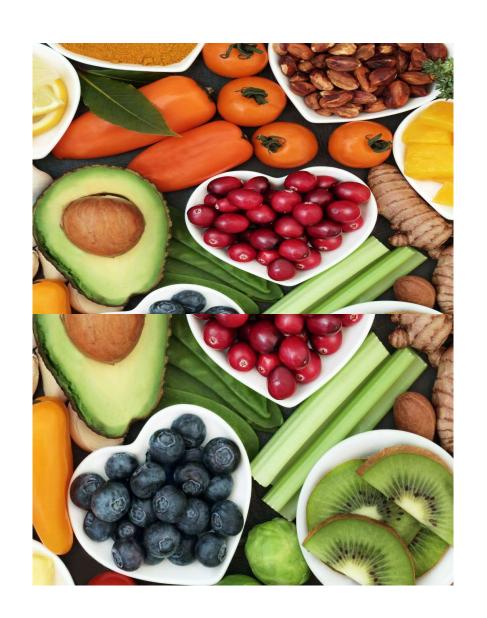


Reasons for vegan diets



Main reasons for vegan diets: climate & health

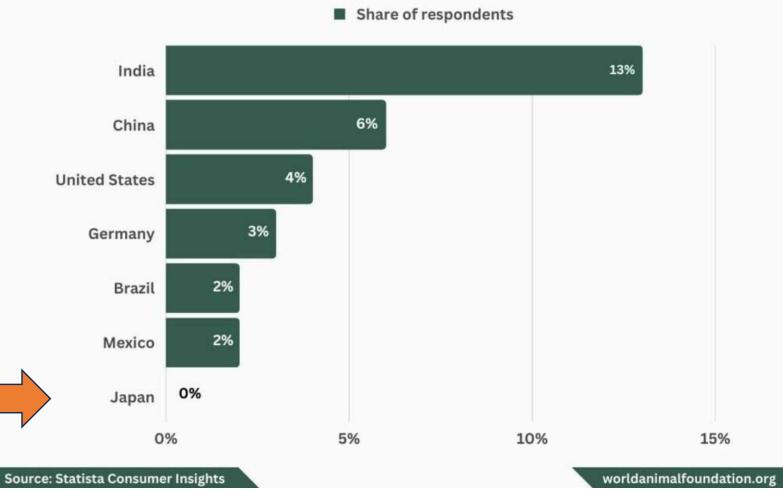
- #1 reason for young people going vegan: environment (80% of 15– 29-year-olds)
- #1 reason for older people going vegan: health (64% of 60-75year-olds)





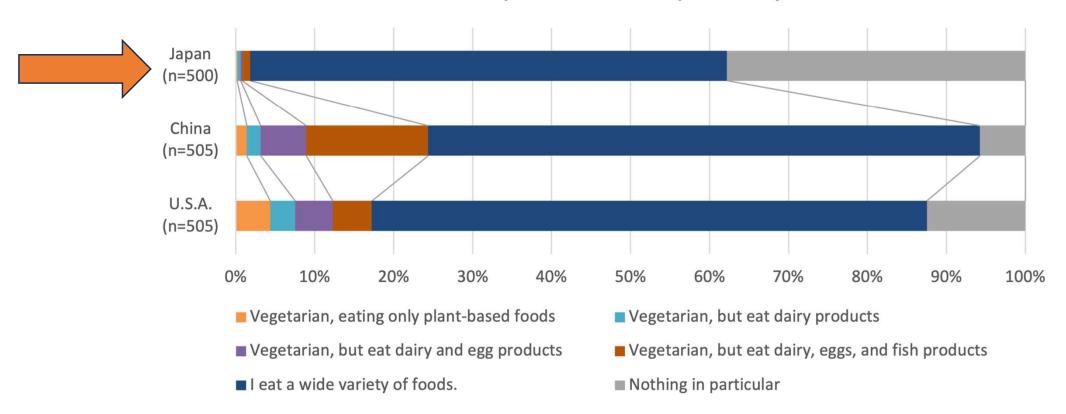
SHARE OF VEGANS IN SELECT COUNTRIES WORLDWIDE IN 2022

Few vegans



Vegans in Japan, China & US

Dietary Preferences by Country



But: growing interest in vegan food in Japan

- Demand from overseas visitors (around 5% of them are vegetarian/vegan, and several millions are Muslims)
- Demand from health-conscious Japanese middleaged women





New vegan options in restaurants & shops





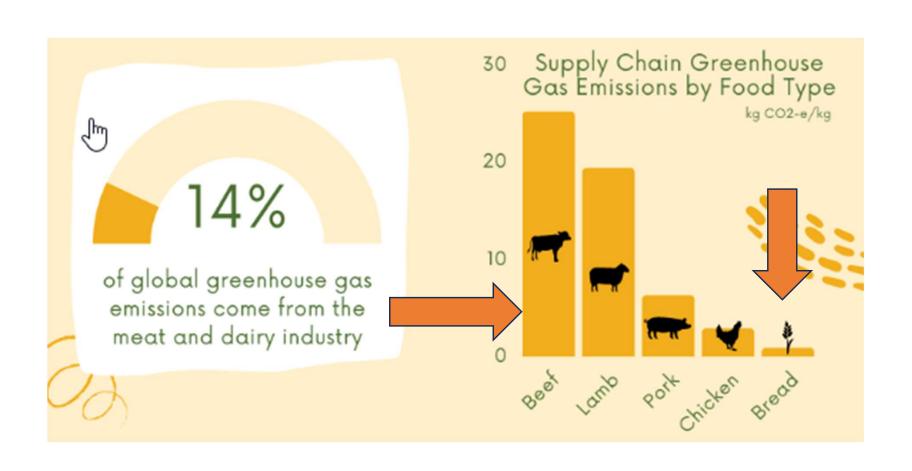
Plant-based products more readily available



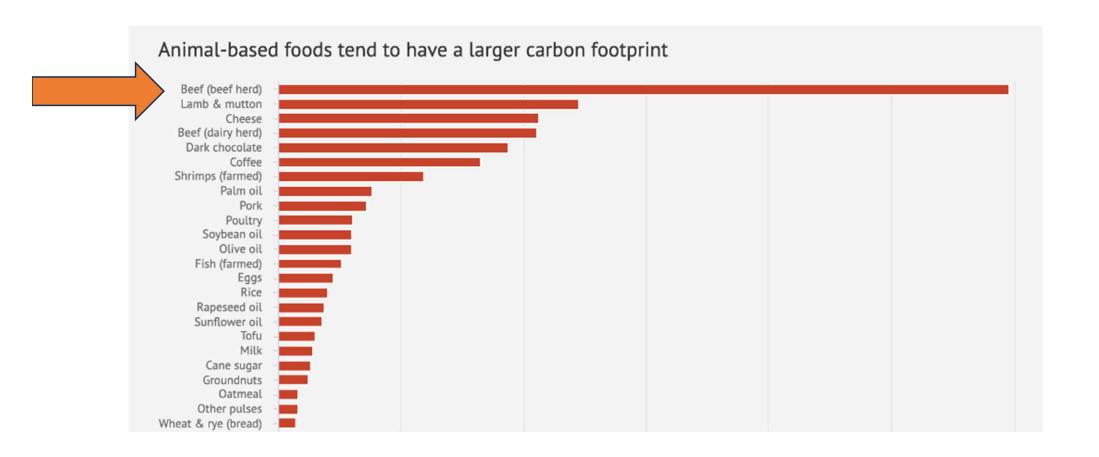




Meat and greenhouse gas emissions



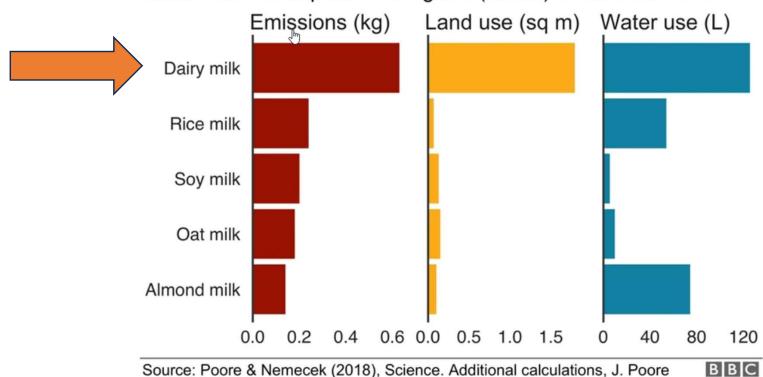
Carbon footprint of different food types: highest for beef



Env. Impact: milk vs. plant-based milk

Which milk should I choose?

Environmental impact of one glass (200ml) of different milks



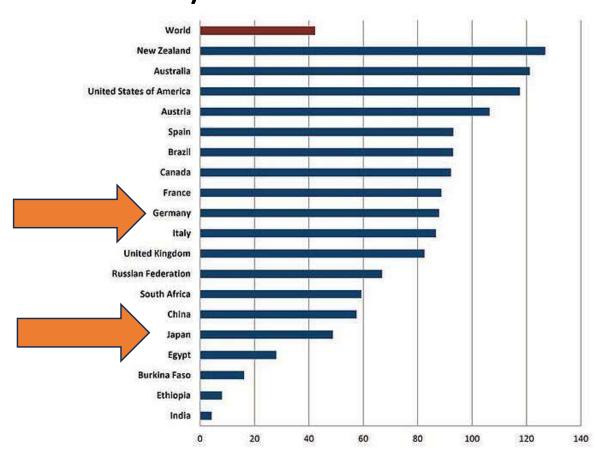
Source: Poore & Nemecek (2018), Science. Additional calculations, J. Poore

Deforestation (e.g. Amazon rainforest) due to commercial (cattle) farming





1.) High meat & dairy consumption in Germany



 High meat consumption -> health problems, environmental destruction, high emissions

2.) Higher environm. consciousness in Germany

• Historically high interest in environmental protection (1968 movement, recycling, renewable energies, climate change)



3.) Wide availability of meat-free alternatives & meat substitutes

- Germany: most newly launched meat substitutes globally
- E.g. Rügenwalder: big meat & sausage company became leading meat-substitute provider, nonmeat business bigger than meat business now for Rügenwalder

Growing market for meat substitutes

Vegetarische und vegane Fleischersatzprodukte

Produktion in Deutschland



- +35% in 2 years
- Germany as country with largest number of new vegan substitute products
- Nearly 100,000 tons of meat substitute products in 2021

© L Statistisches Bundesamt (Destatis), 2022



Vegan sausages & meat products

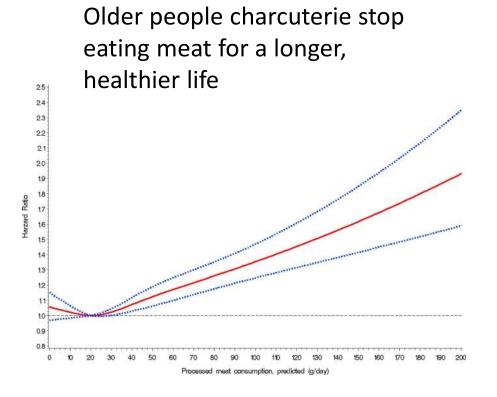


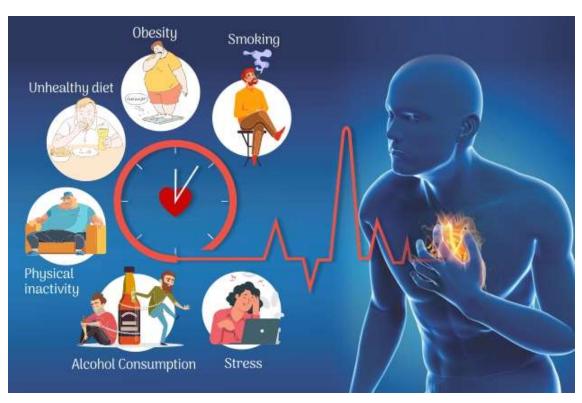


Vegan charcuterie

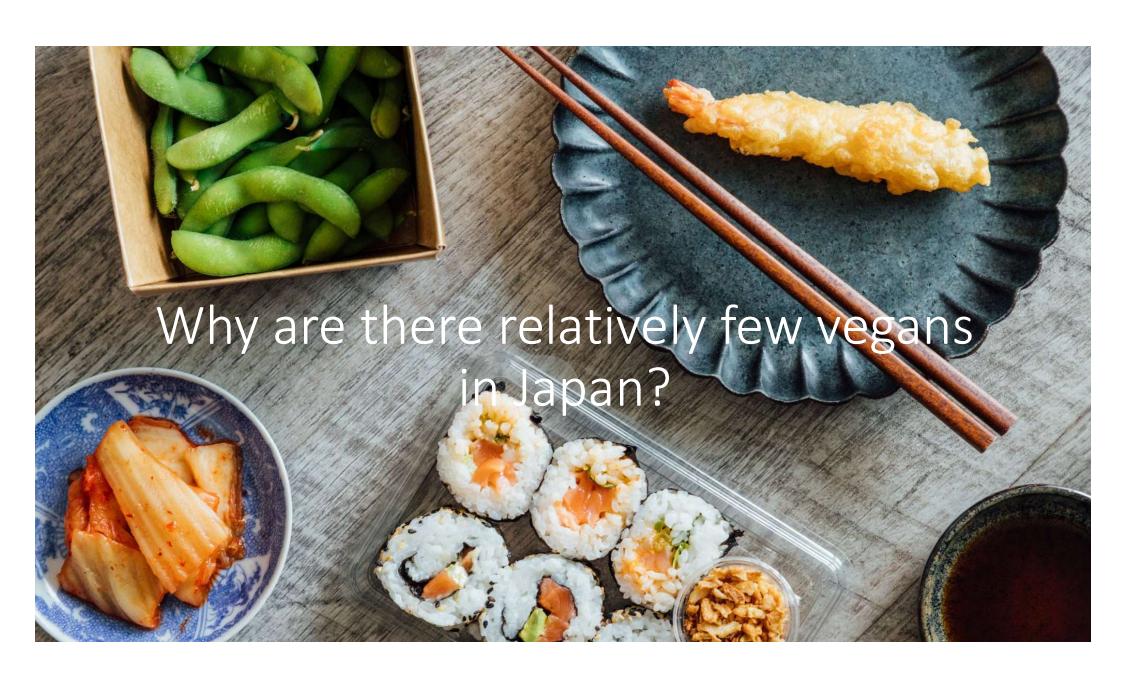


4. Higher prevalence of obesity and cardiovascular diseases





Hazard ratio (risk of diseases) increases with consumption of red meat



1. Fear of sticking out

 Conformity in Japan & school meal: everyone should (must?) eat everything; fear of 'sticking out' or causing problems to others (e.g.at nomikai)



2. Low media attention

 Relatively low number of vegan role models & vegan ideas in the media and daily life (albeit growing)



3. Low understanding of veganism

 Low understanding of vegetarian & vegan diets due to low presence in the media etc. Few vegan products/restaurants -> fewer impulses, higher inhibition



4. Traditional Japanese diet healthy

Japanese
 'standard' diet
 relatively healthy
 -> fewer people to
 go vegan for
 health reasons



5. Many vegan-like foods & high use of dashi

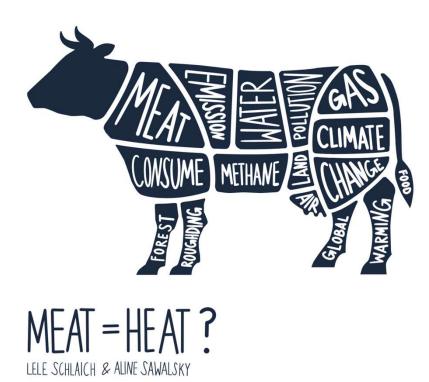
- Many 'close-to-vegan' food items: many people eat lots plant-based products but are not vegan
- Hard to be completely vegan due to high prevalence of dashi in most vegetable meals etc.





6. Low awareness of meat's impact on climate

 Low awareness that meat consumption impacts climate change



Summary / Conclusion

- Why are there a lot of Vegans in Germany, despite the high prevalence of meat & dairy in the traditional diet? It is not DESPITE, BUT BECAUSE OF the central role meat plays in German cuisine
 - high meat consumption = negative impact on climate, health, animal rights etc.
 - Germany: Long history of (and interest in) environmental movements, climate action & animal rights

Thanks for your attention

I am happy to answer any questions regarding my research (methods, content, results etc.)